

Auto ReconciliationSM

Simplify Title IV Reconciliation

You have a regulatory obligation to reconcile your institution's Direct Loans, Pell, and TEACH grants. This is on top of your ever-growing mountain of Federal Student Aid compliance requirements. This repetitive and manual reconciliation work takes hours for your staff — time that could be spent advising students. Auto Reconciliation automates the work, streamlining your process and saving hours of staff time each month. With Auto Reconciliation, you and your team can get back to what you do best: driving student financial success through counseling.

Features

- Built-in logic eliminates need for manual comparisons of Common Origin Disbursements files and your internal data
- Discrepancies are instantly highlighted for quick resolution
- Reconciled files are downloaded and saved to easily close out the aid year

Benefits

- Streamline monthly reconciliation processes
- Eliminate data-entry errors
- Reconcile Direct Loans as well as Pell and TEACH grants
- Get instant, actionable insights on loan and grant usage
- Refocus saved time into counseling

"I use Auto Reconciliation and love it! It's making my life much easier. Thank you!"

Linda K. Shirey Nelson
Director of Financial Aid
Hiram College

70%
of financial aid experts say face-to-face counseling is greatly affected by the administrative burden of regulations.

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